

PHARMA 2.0

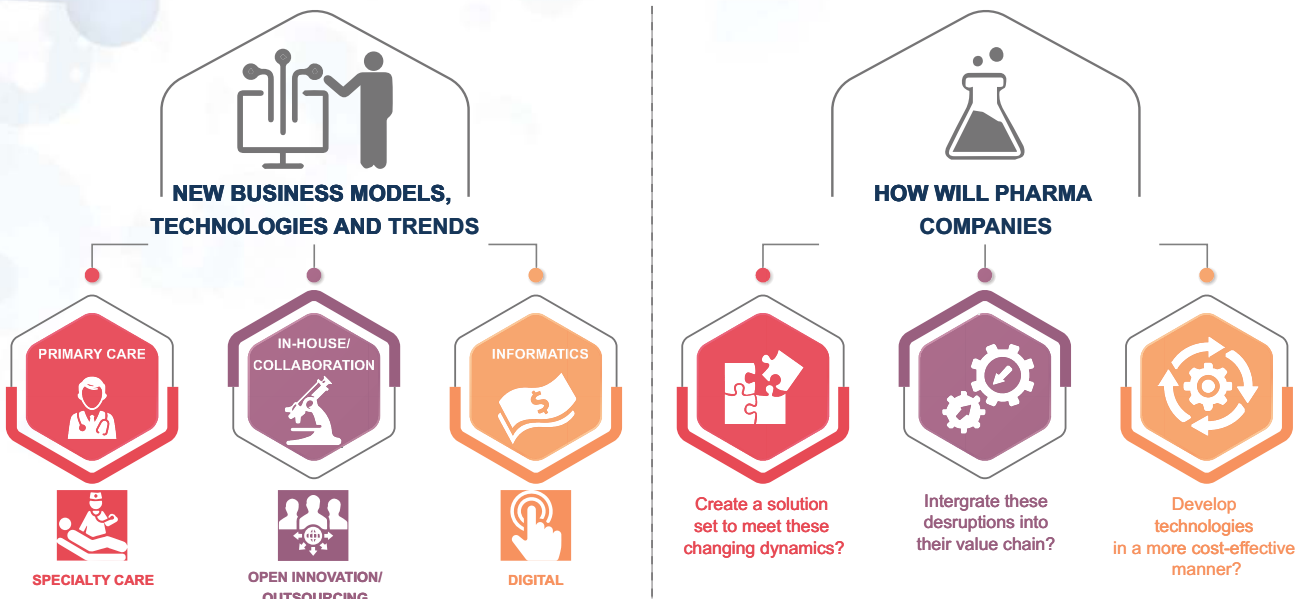
Enable clients to provide solutions and capitalize on growth opportunities in the precision medicine ecosystem.



PHARMA 2.0

Enable clients to provide solutions and capitalize on growth opportunities in the precision medicine ecosystem

Program Genesis

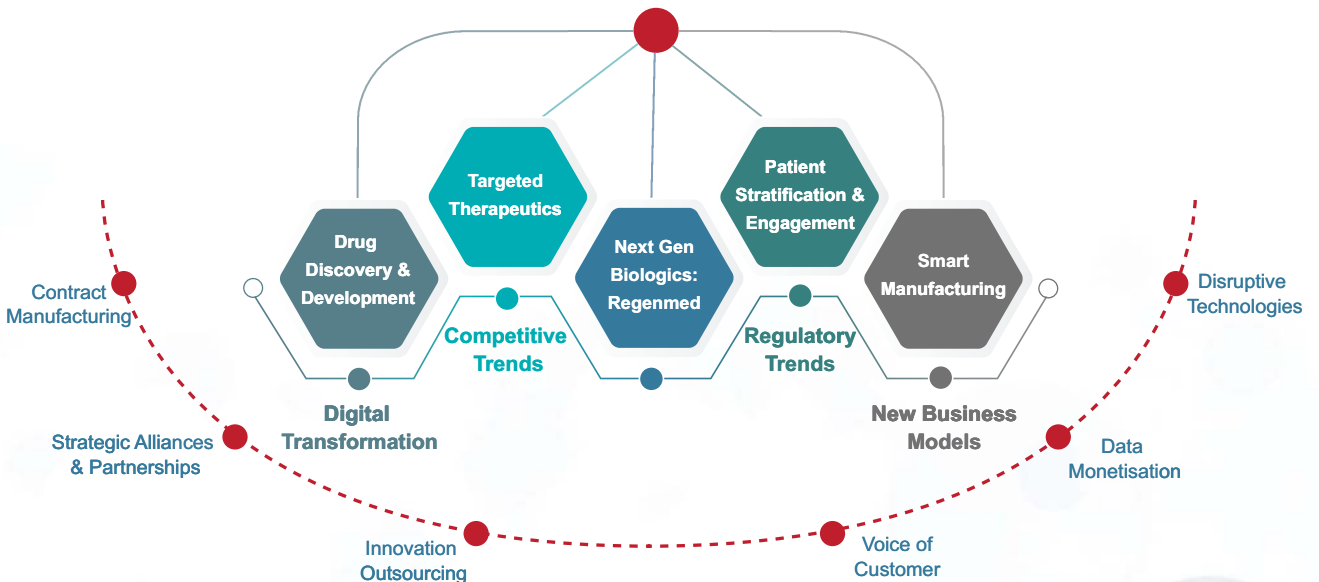


 Pharma 2.0 program is centric to capture some of the most transformative pivots in the precision medicine landscape

The program provides actionable insights to mitigate challenging regulatory impacts and discover growth opportunities from disruptive trends. It enables companies to stay ahead of the shift from small molecules to biologics, decode risks in contract research and manufacturing and embrace digital strategies to increase value of new therapies.

Program Coverage and Priorities

Growth Opportunities & Companies To - Action



Program Goals

- Redefine client business value proposition to compete in precision medicine paradigm
- Demonstrate clinical utility & cost outcomes to payors and providers
- Address growth opportunities in digital solutions and services segments

Why Frost & Sullivan?

OUR STRATEGIC APPROACH

A powerful combination of vertical market depth and Life Sciences expertise

VERTICAL MARKET DEPTH



HORIZONTAL MARKET BREADTH

Strategies and Business Models

Technologies and Equipment

Solutions and Services

Industry Convergence

Go To Market Insights

KEY PROGRAMME COMPONENTS

STRATEGIC INSIGHT
Analysis of key topics driving market development

EXECUTIVE BRIEFINGS
Quarterly analysis of trends, opportunities and competitive landscape

GROWTH OPPORTUNITIES
Quantitative and qualitative analysis across sectors

COMPANIES TO ACTION
Firms introducing moral products, solutions and/or services

HOT TOPICS

2018

- 2018 Global Healthcare Industry Outlook
- 2018 Global Life Sciences Industry Outlook
- 2018 Global CMO Industry Outlook
- Future of Aging
- Growth Opportunities in Global Bio-Analytical Testing Services Market
- Growth Opportunities in Biologics CDMO Market
- Growth Opportunities in Global Bioengineered Vaccines Market
- Growth Opportunities in Clinical Trial Data Patient Recruitment & Monitoring IT Solutions
- Human Blood Plasma Therapies Market-Trends & Growth Opportunities
- Cardiometabolic Therapies Market-Trends & Growth Opportunities
- Cell & Gene Therapy -New business models driving last mile commercialization
- Digital Transformation in Pharma- Building Strategic Partnerships with T20 Pharmabio
- Companion Diagnostics-Trends & Partnership Opportunities with IVD companies
- Spinoff Bump in Pharmabio Market-M&A opportunities for MNCs
- GAFA Innovation Mindset- Formula for Excellence to Pharmabio industry?
- Biologics CDMO, Companies to Action
- Cell & Gene Therapy, Companies to Action
- Digital Transformation in Pharma, Companies to Action
- 2018 Pharmabio Global Outsourcing Trends- Voice of Customer Survey

TITLES

2017

• Global Precision Market Growth Opportunities, Forecast to 2025	Published
• Game Changing Strategies of Innovative Life Sciences companies (US, EU, APAC)	Published
• Global CRO & Bio-Analytical Market	Published
• Global Cell Banking Market Trends, Opportunities and Future Trends	Published
• Disruptive Technologies and Game-changing Companies in the Global Pharmaceutical Cell Banking Market	Published
• Global Pharmaceutical Stability Testing Market Trends, Opportunities and Future Trends	Published
• Trends, Opportunities, and Future of the Global Pharma Extractables and Leachables Testing Market	Published
• European Biosimilars Market, Forecast 2025 (mAbs & Insulin)	Published
• Global Orphan Drug Market	Published
• Future of Diabetes Care Paradigms, Forecast to 2022	Published
• Growth Opportunities in Pharma Drug Discovery Informatics Market	To be Published
• Growth Opportunities in Pharma Clinical Trial Data Management and eClinical IT Solutions Market	To be Published
• Growth Insights for Real World Evidence Services Market	To be Published
• APAC Biosimilars Market, Forecast 2025 (mAbs & Insulin)	To be Published
• Global Biologics Market, Forecast to 2021	To be Published
• Global Biologics Market, Companies-2-Action	To be Published
• A Product Pipeline Analysis of the Global Immuno -oncology –Adoptive T Cell Therapies Market	To be Published
• Growth Insights on the US Therapeutic Apheresis Market, Forecast to 2021	To be Published
• East African Pharmaceutical Market, Forecast to 2021	To be Published

TITLES

2016-2014

ONCOLOGY THERAPEUTICS

- A Product Pipeline Analysis of the Global Immuno -oncology -Checkpoint Inhibitors
- A Competitive Analysis of the Colorectal Cancer Therapeutics Market
- A Product and Pipeline Analysis of the U.S. Prostate Cancer Therapeutics Market

NEUROLOGY THERAPEUTICS

- A Product and Pipeline Analysis of the Multiple Sclerosis Therapeutics Market
- Competitive Analysis of the Global Opioid Therapeutics Market
- Unlocking the Mystery of Alzheimer's Disease: Controversies over Hypotheses

CARDIOVASCULAR/METABOLIC THERAPEUTICS

- A Competitive Analysis of the Acute Coronary Syndrome Therapeutics Market
- Product and Pipeline Analysis of the Global Therapeutic Lipid Modulators Market
- A Product and Pipeline Analysis of the Global Diabetes Therapeutics Market
- A Strategic Analysis of the Global Anti-obesity Prescription Pharmaceuticals Market
- Trends, Opportunities, and Challenges for the Latin American Diabetes Therapeutics Market
- Analysis of the Global Type 2 Diabetes Therapeutics Market

CONTRACT MANUFACTURING & CONTRACT RESEARCH

- Pharmaceutical Market Access Strategy - Ethiopia
- Global Generic Pharmaceuticals Market
- LifeSciences Market Trends 2016
- Global Contract Manufacturing Organisation Market
- ASEAN Pharmaceutical Regulatory Landscape
- Latin America CRO Market
- APAC CRO Market

TITLES

2016-2014

AUTOIMMUNE/INFLAMMATORY DISEASES THERAPEUTICS

- Global Fibrinogen Market
- Global Human Blood Plasma Therapeutics Market
- Global Immunoglobulins Market
- Global Human Albumin Market
- Product and Pipeline Analysis of the Global Rheumatoid Arthritis Therapeutics Market
- Product and Pipeline Analysis of the Global Psoriasis Therapeutics Market

INFECTIOUS DISEASES THERAPEUTICS

- A Competitive Analysis of the Global Antibacterial Therapeutics Market
- Global Analysis of Ebola Disease
- A Global Product and Pipeline Analysis of Antiretroviral Drug Development for the Treatment of HIV/AIDS
- A Product and Pipeline Analysis of the Global Hepatitis C Virus (HCV) Antiviral Market
- Global Infectious Diseases Therapeutics Market - Influenza, RSV, Chlamydia, and Gonorrhoea

HEMATOLOGY THERAPEUTICS

- Global Hemophilia Therapeutics Market
- A Product and Pipeline Analysis of the Global Hematology Therapeutics Market

REGENERATIVE MEDICINE/STEM CELLS

- Future of Cell Therapy in the Regenerative Medicine Market
- Analysis of the Global Stem Cell Market
- A Product and Pipeline Analysis of the Global Knee Cartilage Repair Market
- Global Regenerative Medicine Market
- Vaccines
- Global Vaccines Drug Delivery Market, March
- Analysis of the Global Vaccines Market

NEXT STEPS

GROWTH STRATEGY DIALOG

Schedule a Growth Strategy Dialog with our Global Team to discuss your strategic growth development, learn from the companies performing best practices and discover growth opportunities impacting your company.

SURVIVE AND THRIVE IN AN UNPREDICTABLE FUTURE

Our Growth Partnership programme integrates everything we do into a continuous and renewable flow of research, vision, strategy, implementation and learning that will help your company develop actionable transformational growth strategies that allow you to survive and thrive in an unpredictable future.

GAIN A COMPETITIVE EDGE AND IMPROVE YOUR ROI

Integrate our Growth Consulting team into your growth pipeline projects, using our proprietary tools and expertise support clients through all five phases of the growth cycle: From developing a pipeline of growth opportunities to evaluating and prioritizing those opportunities to formulating and implementing go-to-market strategies to ongoing monitoring.

GET INVOLVED

Participate at a Growth, Innovation and Leadership Event near you: speak, sponsor, participate... Our GIL events offer a powerful learning environment that integrates collaborative think tanks, networking, visionary innovation, and inspirational leadership. Each event is designed to help our clients be fully prepared for a future of disruption, collapse and transformational growth. Learn more about our Events participation here.

FOR MORE INFORMATION PLEASE CONTACT:

NITIN NAIK

Global Vice President
nitin.naik@frost.com

AMERICAS

PIYUSH BANSAL

Senior Industry Analyst
piyush.bansal@frost.com

EUROPE

UNMESH LAL

Program Manager
unmeshl@frost.com

ASIA PACIFIC

SANJEEV KUMAR

Industry Manager
sanjeev.kumar@frost.com

www.frost.com

Frost & Sullivan, the Growth Partnership Company, works in collaboration with clients to leverage visionary innovation that addresses the global challenges and related growth opportunities that will make or break today's market participants. For more than 50 years, we have been developing growth strategies for the global 1000, emerging businesses, the public sector and the investment community. Is your organisation prepared for the next profound wave of industry convergence, disruptive technologies, increasing competitive intensity, Mega Trends, breakthrough best practices, changing customer dynamics and emerging economies? Contact Us.